

HUDSON HOSPITAL
MONTHLY FINANCIAL DATA FOR EWR
As of Date Shown

	Actual 3/31/25	Actual 4/30/25	Actual 5/31/25	Actual 6/30/25	Actual 7/31/25	Actual 8/31/25	Actual 9/30/25	Actual 10/31/25	Actual 11/30/25	Actual 12/31/25	Actual 1/31/26	Actual 2/28/26	Projected 3/31/26
DAYS CASH ON HAND													
Cash on Hand	356,000	(178,000)	30,000	136,000	313,000	518,000	256,000	35,000	273,000	69,000	73,000	497,000	285,000
Average Daily Expense	390,806	393,033	382,258	386,133	445,129	391,387	431,300	569,387	309,633	237,742	207,710	178,250	192,980
Days Cash on Hand Ratio	0.91	-0.45	0.08	0.35	0.70	1.32	0.59	0.06	0.88	0.29	0.35	2.79	1.48
DAYS IN ACCOUNTS PAYABLE													
Total Current Liabilities	59,101,000	57,898,000	17,615,000	20,247,000	21,704,000	22,803,000	26,247,000	30,057,000	33,120,000	31,219,000	16,548,000	16,809,000	16,678,500
Average Daily Expense	197,258	195,367	186,290	178,867	228,548	154,226	149,700	310,903	131,933	147,645	43,290	41,643	42,467
Days in A/P Ratio	299.61	296.36	94.56	113.20	94.96	147.85	175.33	96.68	251.04	211.45	382.26	403.65	392.74
DAYS IN ACCOUNTS RECEIVABLE (Note 1 Below)													
Net Current Accounts Receivable	19,345,000	20,852,000	22,647,000	25,378,000	24,681,000	18,631,000	20,405,000	18,449,000	15,571,000	13,525,000	11,899,000	11,231,000	11,565,000
Average Daily Revenue / Annual	181,427	177,685	183,510	190,844	192,433	193,553	198,378	204,447	195,447	186,101	170,482	156,249	163,366
Days in A/R Ratio / Annual Basis	106.63	117.35	123.41	132.97	128.26	96.26	102.86	90.24	79.67	72.68	69.80	71.88	70.79
OPERATING MARGIN													
Income from Operations	(4,179,000)	(2,807,000)	(3,451,000)	(3,953,000)	(7,307,000)	(4,470,000)	(5,629,000)	(8,107,000)	(6,126,000)	(4,739,000)	(5,562,000)	(4,883,000)	(5,222,500)
Operating Revenue	8,238,000	9,278,000	8,696,000	7,892,000	6,729,000	7,900,000	7,535,000	9,782,000	3,395,000	2,864,000	1,985,000	1,207,000	1,596,000
Operating Margin Ratio	-50.73%	-30.25%	-39.68%	-50.09%	-108.59%	-56.58%	-74.70%	-82.88%	-180.44%	-165.47%	-280.20%	-404.56%	-327.22%
ADJUSTED OPERATING MARGIN													
Income from Operations (Per 9/17/2020 Memorandum)	(3,678,479)	(2,306,479)	(3,051,985)	(3,562,700)	(6,916,700)	(4,079,700)	(5,238,700)	(7,716,700)	(5,735,700)	(4,348,700)	(5,171,700)	(4,492,700)	(4,832,200)
Operating Revenue (Per 9/17/2020 Memorandum)	8,238,000	9,278,000	8,696,000	7,892,000	6,729,000	7,900,000	7,535,000	9,782,000	3,395,000	2,864,000	1,985,000	1,207,000	1,596,000
Adjusted Operating Margin Ratio	-44.65%	-24.86%	-35.10%	-45.14%	-102.79%	-51.64%	-69.52%	-78.89%	-168.95%	-151.84%	-260.54%	-372.22%	-302.77%
OCCUPANCY RATE													
Inpatient Days	61.97	62.40	60.61	66.50	52.71	66.65	59.50	78.03	14.93	-	-	-	-
Maintained Beds	230	230	230	230	230	230	230	230	230	230	230	230	230
Occupancy Rate Ratio	26.94%	27.13%	26.35%	28.91%	22.92%	28.98%	25.87%	33.93%	6.49%	0.00%	0.00%	0.00%	0.00%
Income from Operations (Per 9/17/2020 Memorandum)													
Income from Operations	(4,179,000)	(2,807,000)	(3,451,000)	(3,953,000)	(7,307,000)	(4,470,000)	(5,629,000)	(8,107,000)	(6,126,000)	(4,739,000)	(5,562,000)	(4,883,000)	(5,222,500)
Add (Subtract):													
Maple Interest Exp	328,000	328,000	399,015	390,300	390,300	390,300	390,300	390,300	390,300	390,300	390,300	390,300	390,300
Propco Capital Lease Interest Expense	172,521	172,521	-	-	-	-	-	-	-	-	-	-	-
Adj Inc / (Loss) from Operations	(3,678,479)	(2,306,479)	(3,051,985)	(3,562,700)	(6,916,700)	(4,079,700)	(5,238,700)	(7,716,700)	(5,735,700)	(4,348,700)	(5,171,700)	(4,492,700)	(4,832,200)

Note: Effective May 2025, the Days in AP are post petition numbers.